S1765-3

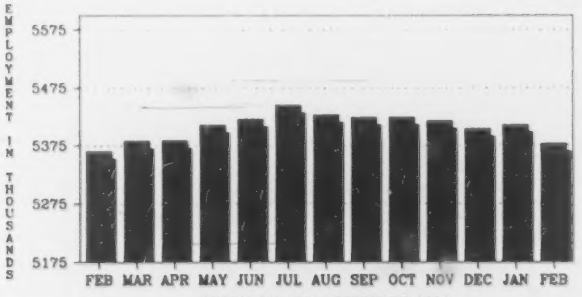
FLORIDA LABOR MARKET TRENDS

FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY • BUREAU OF LABOR MARKET INFORMATION

Highlights:

- Florida's seasonally adjusted nonagricultural employment nudged upward by only 0.2 percent or 12,400 jobs over the year to reach 5,376,900 in February.
- Services (up 4.2% or 65,000 jobs) and government (up 3.6% or 29,800 jobs) were the fastest growing industries. Services' subsectors such as health services (up 6.4% or 25,700 jobs) and business services (up 5.4% or 15,800 jobs) had slowed slightly but continued their strong growth.
- Construction employment continued to plummet with an over-the-year loss of 15.6 percent or 52,500 jobs in February. This was the largest over-the-year tumble in a decline which began 29 months ago.
- Mining; and finance, insurance, and real estate (FIRE) both registered negative over-the-year growth for February with losses of 12.0 percent or 1,100 jobs and 0.9 percent or 3,300 jobs, respectively. Depository institutions, a FIRE subsector, declined by 6.1 percent or 7,300 jobs over the year. This decline was due to problems plaguing financial institutions, such as the savings and loan crisis and declines in construction loan activity.
- Manufacturing employment fell by 4.5 percent or 23,600 jobs over the year in February. This was a higher rate of loss than the 1990 average over-the-year decline of 2.9 percent.
- Trade barely recorded a positive over-the-year growth rate of 0.2 percent or 3,600 jobs in February. General merchandising, a subsector of trade, declined by 9.4 percent or 13,000 jobs.
- Unemployment rates (seasonally adjusted) for the state and nation were 7.1 and 6.5 percent, respectively.

NONAGRICULTURAL EMPLOYMENT
FLORIDA, SEASONALLY ADJUSTED



FEBRUARY 1990–FEBRUARY 1991

Source: Florida Department of Labor and Employment Security, Bureau of Labor Market Information, Current Employment Statistics Program, in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

Release Date: April 1991
Data Month: February 1991

Letter No. 438

TABLE 1

FLORIDA

NONAGRICULTURAL EMPLOYMENT (IN THOUSANDS)

SEASONALLY ADJUSTED

INDUSTRY	FEBRUARY 1991 PRELIMINARY	JANUARY 1991 REVISED	FEBRUARY 1990 REVISED	OVER-THE-MONTH CHANGE		OVER-THE-YEAR CHANGE	
				NUMBER	PERCENT	NUMBER	PERCENT
TOTAL NONAGRICULTURAL EMPLOYMENT (1)	5376.9	5409.5	5364.5	-32.6	-0.6	12.4	0.2
MINING	8.1	8.3	9.2	-0.2	-2.4	-1.1	-12.0
CONSTRUCTION (1)	284.1	295.3	336.6	-11.2	-3.8	-52.5	-15.6
GEN BLDG CONTRACT (1)	74.0	80.5	92.9	-6.5	-8.1	-18.9	-20.3
HEAVY CONSTRUCTION	41.2	42.5	48.5	-1.3	-3.1	-7.3	-15.1
SPECIAL TRADE	177.2	181.9	203.4	-4.7	-2.6	-26.2	-12.9
MANUFACTURING (1)	505.0	509.7	528.6	-4.7	-0.9	-23.6	-4.5
DURABLES GOODS	291.0	294.5	312.3	-3.5	-1.2	-21.3	-6.8
INDUST MACHINERY	41.5	41.7	42.3	-0.1	-0.2	-0.7	-1.7
ELECTRONIC EQUIP	61.4	62.3	61.1	-0.9	-1.4	0.3	0.5
TRANSPORT EQUIP	55.9	56.2	64.3	-0.3	-0.5	-8.4	-13.1
NONDURABLE GOODS (1)	212.6	213.6	215.0	-1.0	-0.5	-2.4	-1.1
FOOD & KIN PROD (1)	46.3	46.4	47.5	-0.1	-0.2	-1.2	-2.5
PRINT & PUBLISH	65.7	65.9	66.4	-0.2	-0.3	-0.7	-1.1
TRANSPORTATION, COMMUNICATIONS, AND PUBLIC UTILITIES	266.5	275.3	272.6	-8.8	-3.2	-6.1	-2.2
TRUCKING & WAREHOUSE (1)	59.2	60.0	59.4	-0.8	-1.3	-0.2	-0.3
AIR TRANSPORTATION	42.4	51.2	50.3	-8.8	-17.2	-7.9	-15.7
COMMUNICATIONS	67.5	67.5	68.1	0.0	0.0	-0.6	-0.9
TRADE (1)	1454.7	1458.5	1451.1	-3.8	-0.3	3.6	0.2
WHOLESALE	290.9	293.3	293.3	-2.4	-0.8	-2.4	-0.8
RETAIL (1)	1164.7	1165.1	1158.7	-0.4	*	6.0	0.5
GEN MERCHANDISE (1)	125.4	126.1	138.4	-0.7	-0.6	-13.0	-9.4
FOOD STORES (1)	205.5	208.6	206.0	-3.1	-1.5	-0.5	-0.2
EATING AND DRINKING PLACES (1)	401.6	397.4	391.4	4.2	1.1	10.2	2.6
FINANCE, INSURANCE, AND REAL ESTATE	365.7	365.4	369.0	0.3	0.1	-3.3	-0.9
DEPOSITORY INSTNS	112.0	112.2	119.3	-0.2	-0.2	-7.3	-6.1
INSURANCE CARRIERS	64.3	64.1	61.4	0.2	0.3	2.9	4.7
REAL ESTATE (1)	97.5	98.5	99.0	-1.0	-1.0	-1.5	-1.5
SERVICES (1)	1630.5	1636.8	1565.5	-6.3	-0.5	65.0	4.2
HOTELS AND OTHER LODGING PLACES (1)	140.8	143.7	138.1	-2.9	-2.0	2.7	2.0
PERSONAL SERVICES	65.6	64.4	64.7	1.2	1.9	0.9	1.4
BUSINESS SERVICES	308.9	307.2	293.1	1.7	0.6	15.8	5.4
AMUSEMENT AND RECREATION	110.6	111.1	106.6	-0.5	-0.5	4.0	3.8
HEALTH SERVICES	426.3	423.4	400.6	2.9	0.7	25.7	6.4
ENGINEERING AND MANAGEMENT	127.7	127.9	125.5	-0.2	-0.2	2.2	1.8
TOTAL PRIVATE	4514.6	4551.3	4532.6	-36.7	-0.8	-18.0	-0.4
GOVERNMENT (1)	860.6	860.8	830.8	-0.2	*	29.8	3.6
TOTAL FEDERAL	122.0	122.2	121.2	-0.2	-0.2	0.8	0.7
TOTAL STATE	179.8	176.3	173.7	3.5	2.0	6.1	3.5
TOTAL LOCAL (1)	557.1	557.7	534.4	-0.6	-0.1	22.7	4.2

* = LESS THAN ONE-TENTH OF ONE PERCENT.

(1) -THESE SERIES HAVE A CONSISTENT SEASONAL PATTERN AND HAVE BEEN SEASONALLY ADJUSTED. TOTALS FOR MANUFACTURING AND TRADE ARE SEASONALLY ADJUSTED, CONSEQUENTLY THE SUM OF DURABLES AND NONDURABLES WILL NOT EQUAL MANUFACTURING AND, THE SUM OF WHOLESALE AND RETAIL WILL NOT EQUAL TRADE. OTHER SERIES ARE NOT SEASONALLY ADJUSTED DUE TO A LACK OF SEASONAL PATTERN OR DUE TO A LACK OF HISTORICAL DATA CAUSED BY THE CHANGE TO THE NEW (1987) STANDARD INDUSTRIAL CLASSIFICIATION.

SOURCE: FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, CURRENT EMPLOYMENT STATISTICS PROGRAM, IN COOPERATION WITH THE U. S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

TABLE 2
FLORIDA
NONAGRICULTURAL EMPLOYMENT (IN THOUSANDS)
SEASONALLY ADJUSTED

INDUSTRY	1990 FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	1991 JAN	FEB(P)	OVER-THE-YEAR CHANGE NUMBER	PERCENT
TOTAL NONAGRICULTURAL EMPLOYMENT (1)	5384.5	5380.8	5385.7	5410.7	5419.9	5444.1	5428.5	5427.7	5423.6	5416.3	5398.6	5409.5	5378.9	12.4	0.2
MINING	9.2	9.1	8.9	8.9	8.8	8.7	8.5	8.4	8.4	8.3	8.4	8.3	8.1	-1.1	-12.0
CONSTRUCTION (1)	336.8	335.9	333.0	330.6	326.7	326.3	322.8	319.1	314.5	306.6	297.9	295.3	294.1	-52.5	-15.6
GEN BLDG CONTRACT (1)	92.9	85.0	93.6	83.6	74.2	72.4	65.3	61.3	61.1	60.5	58.9	60.6	74.0	-18.9	-20.3
HEAVY CONSTRUCT	48.5	48.3	46.9	46.4	45.7	45.4	45.2	45.1	44.3	44.5	43.5	42.5	41.2	-7.3	-15.1
SPECIAL TRADE	203.4	206.0	202.9	204.7	207.8	208.8	208.0	204.7	202.4	195.5	186.4	181.9	177.2	-26.2	-12.9
MANUFACTURING (1)	526.8	527.2	525.2	524.8	524.4	524.7	522.2	519.4	516.6	513.7	509.5	509.7	505.0	-23.8	-4.5
DURABLE GOODS	312.3	312.9	311.0	311.2	312.5	308.5	307.7	305.3	302.8	301.1	298.3	294.5	291.0	-21.3	-6.8
INDUST MACHINERY	42.3	42.6	42.6	42.7	42.9	42.4	42.1	42.3	42.2	42.5	42.0	41.7	41.6	-0.7	-1.7
ELECTRONIC EQUIP	61.1	61.3	61.5	61.6	61.9	61.8	62.3	62.0	62.1	62.3	62.2	62.3	61.4	0.3	0.5
TRANSPORT EQUIP	64.3	64.4	63.6	63.8	64.4	63.3	61.7	60.1	58.6	58.3	57.3	56.2	55.9	-8.4	-13.1
NONDURABLE GOODS (1)	215.0	213.8	213.8	214.0	213.1	214.6	214.3	214.5	214.4	213.6	213.2	213.6	212.6	-2.4	-1.1
FOOD & KIN PROD (1)	47.5	48.4	46.1	45.9	44.9	46.6	46.5	46.7	46.8	46.4	45.9	46.4	46.3	-1.2	-2.5
PRINT & PUBLISH	66.4	66.2	66.0	66.2	66.5	66.3	66.2	66.2	66.6	66.7	66.8	65.9	65.7	-0.7	-1.1
TRANSPORTATION, COMMUNICATIONS, AND PUBLIC UTILITIES	272.6	275.7	275.7	276.3	278.4	277.7	278.9	277.2	276.9	278.6	281.7	275.3	266.5	-6.1	-2.2
TRUCKING & WAREHOUSE (1)	59.4	59.4	58.8	59.1	59.3	59.5	59.8	59.9	59.9	60.2	60.3	60.0	59.2	-0.2	-0.3
AIR TRANSPORTATION	50.3	51.2	51.2	51.4	51.7	51.8	51.6	51.6	51.5	51.2	51.4	51.2	42.4	-7.9	-15.7
COMMUNICATIONS	68.1	68.3	67.9	67.8	67.9	68.0	68.0	68.1	67.9	67.7	67.6	67.5	67.5	-0.6	-0.8
TRADE (1)	1451.1	1453.9	1448.8	1456.3	1460.5	1474.9	1465.7	1456.7	1460.6	1459.0	1454.0	1458.5	1454.7	3.6	0.2
WHOLESALE	293.3	295.0	292.6	293.6	294.7	293.4	293.1	293.9	294.4	295.1	296.2	293.3	290.9	-2.4	-0.8
RETAIL (1)	1158.7	1159.8	1157.2	1163.6	1167.0	1180.1	1170.9	1162.2	1165.4	1164.3	1159.4	1165.1	1164.7	6.0	0.5
GEN MERCHANDISE (1)	138.4	138.6	135.3	135.8	136.3	137.9	135.0	129.7	127.9	126.1	123.9	126.1	125.4	-13.0	-9.4
FOOD STORES (1)	206.0	206.2	205.9	206.3	206.3	211.4	208.1	205.1	206.9	207.8	207.5	208.6	205.5	-0.5	-0.2
EATING AND DRINKING PLACES (1)	391.4	392.4	394.0	395.3	397.1	398.7	398.4	398.8	401.4	401.9	402.3	397.4	401.9	10.2	2.6
FINANCE, INSURANCE, AND REAL ESTATE	369.0	370.9	370.9	371.0	372.9	373.2	373.0	371.0	370.4	369.5	368.2	365.4	365.7	-3.3	-0.9
DEPOSITORY INSTNS	119.3	118.8	118.9	117.3	117.2	116.7	116.0	114.5	114.0	113.9	113.3	112.2	112.0	-7.3	-6.1
INSURANCE CARRIERS	61.4	61.6	62.0	62.4	62.9	63.3	63.4	63.4	63.8	63.9	64.0	64.1	64.3	2.9	4.7
REAL ESTATE (1)	99.0	99.4	100.1	99.3	98.9	99.0	99.1	99.0	98.9	98.5	97.4	96.5	97.5	-1.5	-1.5
SERVICES (1)	1565.5	1573.2	1581.2	1592.3	1600.1	1608.6	1612.2	1619.3	1624.5	1628.1	1627.8	1636.8	1630.5	65.0	4.2
HOTELS AND OTHER LODGING PLACES (1)	138.1	137.1	136.6	140.4	141.4	142.1	143.9	145.2	146.6	145.9	143.9	143.7	140.8	2.7	2.0
PERSONAL SERVICES	64.7	66.0	65.3	62.3	61.7	60.3	60.6	61.7	61.5	62.5	62.4	64.4	65.6	0.9	1.4
BUSINESS SERVICES	293.1	300.2	297.4	302.2	305.1	306.2	308.0	311.1	308.4	312.3	312.8	307.2	308.9	15.8	5.4
AMUSEMENT AND RECREATION	108.6	108.9	110.9	109.2	112.4	108.5	103.8	103.5	104.1	109.2	110.9	111.1	110.6	4.0	3.8
HEALTH SERVICES	400.6	403.8	404.8	408.7	411.0	413.6	414.7	417.1	420.1	422.1	424.0	423.4	426.3	25.7	6.4
ENGINEERING AND MANAGEMENT	125.5	126.5	127.1	126.3	127.2	126.6	126.0	125.9	126.0	125.4	126.2	127.9	127.7	2.2	1.8
TOTAL PRIVATE	4532.6	4545.0	4543.7	4560.2	4573.8	4594.1	4581.3	4573.1	4571.9	4563.9	4547.5	4551.3	4514.8	-18.0	-0.4
GOVERNMENT (1)	830.8	836.2	838.5	850.2	846.8	849.8	846.5	849.9	851.1	852.5	855.2	860.8	860.8	29.8	3.6
TOTAL FEDERAL	121.2	124.0	128.2	139.3	131.1	132.5	124.8	122.6	122.9	122.8	123.2	122.2	122.0	0.8	0.7
TOTAL STATE	173.7	175.1	175.8	176.2	173.6	171.1	172.0	177.8	179.5	181.8	181.0	176.3	179.8	6.1	3.5
TOTAL LOCAL (1)	534.4	536.2	537.6	541.2	541.4	545.0	544.8	548.8	549.4	549.3	552.7	557.7	557.1	22.7	4.2

(P) – PRELIMINARY ESTIMATE

(1) – THESE SERIES HAVE A CONSISTENT SEASONAL PATTERN AND HAVE BEEN SEASONALLY ADJUSTED. TOTALS FOR MANUFACTURING AND TRADE ARE SEASONALLY ADJUSTED, CONSEQUENTLY THE SUM OF DURABLES AND NONDURABLES WILL NOT EQUAL MANUFACTURING AND, THE SUM OF WHOLESALE AND RETAIL WILL NOT EQUAL TRADE. OTHER SERIES ARE NOT SEASONALLY ADJUSTED DUE TO A LACK OF SEASONAL PATTERN OR DUE TO A LACK OF HISTORICAL DATA CAUSED BY THE CHANGE TO THE NEW (1987) STANDARD INDUSTRIAL CLASSIFICIATION.

SOURCE: FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, CURRENT EMPLOYMENT STATISTICS PROGRAM, IN COOPERATION WITH THE U. S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

CSE16 VER 2.0 LAST UPDT:08/10/88 NON-AGRICULTURAL EMPLOYMENT IN FLORIDA 91/03/25

BUREAU OF LABOR STATISTICS AREA...0000-STATEWIDE

					CHANGE FROM JAN. 1991 TO FEB. 1991		CHANGE FROM FEB. 1990 TO FEB. 1991	
		FEBRUARY 1991	JANUARY 1991	FEBRUARY 1990				
TOTAL NONAGRICULTURAL	000000	5,403,200	5,400,800	5,390,800	+2,400	0.0%	+12,400	0.2%
GOODS PRODUCING	000045	793,300	806,600	870,600	-13,300	1.6%	-77,300	8.9%
MINING	100001	8,100	8,300	9,200	-200	2.4%	-1,100	12.0%
NONMETALLIC MINERALS	114002	7,200	7,400	8,200	-200	2.7%	-1,000	12.2%
PHOSPHATE ROCK	114754	3,600	3,600	4,000	+0	0.0%	-400	10.0%
CONSTRUCTION	200001	278,900	288,300	331,300	-9,400	3.3%	-52,400	15.8%
GEN BLDNG CONTRACTORS	215002	60,500	63,900	79,400	-3,400	5.3%	-18,900	23.8%
HEAVY CONSTRUCTION	216002	41,200	42,500	48,500	-1,300	3.1%	-7,300	15.1%
SPECIAL TRADE	217002	177,200	181,900	203,400	-4,700	2.6%	-26,200	12.9%
MANUFACTURING	300001	506,300	510,000	530,100	-3,700	0.7%	-23,800	4.5%
DURABLE GOODS	300016	291,000	294,500	312,300	-3,500	1.2%	-21,300	6.8%
LUMBER & WOOD PRODS	324002	19,700	20,500	23,200	-800	3.9%	-3,500	15.1%
FURNITURE & FIXTURES	325002	12,500	13,000	13,800	-500	3.8%	-1,300	9.4%
STONE, CLAY, GLASS	332002	20,100	20,500	24,100	-400	2.0%	-4,000	16.6%
PRIMARY METAL IND.	333002	5,900	5,900	5,500	+0	0.0%	+400	7.3%
FABRICATED METAL	334002	29,900	30,500	33,700	-600	2.0%	-3,800	11.3%
INDUSTRIAL MACHINERY	335002	41,600	41,700	42,300	-100	0.2%	-700	1.7%
ELECTRONIC EQUIPMENT	336002	61,400	62,300	61,100	-900	1.4%	+300	0.5%
TRANSPORTATION EQUIP.	337002	55,900	56,200	64,300	-300	0.5%	-8,400	13.1%
INSTRUMENTS & RELATED	338002	35,300	35,200	35,200	+100	0.3%	+100	0.3%
MISC MANUFACTURING	339002	8,700	8,700	9,100	+0	0.0%	-400	4.4%
NONDURABLE GOODS	400016	215,300	215,500	217,800	-200	0.1%	-2,500	1.1%
FOOD & KINDRED PROD.	420002	48,600	48,700	49,800	-100	0.2%	-1,200	2.4%
PRESERVED FRUITS	420303	13,700	13,900	13,900	-200	1.4%	-200	1.4%
TOBACCO PRODUCTS	421002	1,100	1,100	1,200	+0	0.0%	-100	8.3%
TEXTILE MILL PRODUCTS	422002	4,300	4,100	3,700	+200	4.9%	+600	16.2%
APPAREL & OTHER TXTLE	423002	33,200	32,900	33,200	+300	0.9%	+0	0.0%
PAPER & ALLIED	426002	14,300	14,300	14,200	+0	0.0%	+100	0.7%
PRINTING & PUBLISHING	427002	65,700	65,900	66,400	-200	0.3%	-700	1.1%
CHEMICALS & ALLIED	428002	23,000	23,200	23,100	-200	0.9%	-100	0.4%
PETROLEUM & COAL PROD	429002	1,600	1,600	1,600	+0	0.0%	+0	0.0%
RUBBER & MISC PLASTIC	430002	21,100	21,300	21,900	-200	0.9%	-800	3.7%
LEATHER, LEATHER PROD	431002	2,400	2,400	2,700	+0	0.0%	-300	11.1%
SERVICE PRODUCING	000055	4,609,900	4,594,200	4,520,200	+15,700	0.3%	+89,700	2.0%
TRANSPORT & PUB UTILS	500001	266,500	275,300	272,600	-8,800	3.2%	-6,100	2.2%
TRANSPORTATION	500016	158,900	167,600	165,700	-8,700	5.2%	-6,800	4.1%
RAILROAD TRANSPORT	540002	7,300	7,300	7,500	+0	0.0%	-200	2.7%
LOCAL & INTERURBAN	541002	11,500	11,500	11,400	+0	0.0%	+100	0.9%
TRUCKING & WAREHOUSE	542002	58,300	58,500	58,500	-200	0.3%	-200	0.3%
WATER TRANSPORTATION	544002	17,400	17,200	16,900	+200	1.2%	+500	3.0%
TRANSPORTATION BY AIR	545002	42,400	51,200	50,300	-8,800	17.2%	-7,900	15.7%
COMMUNICATIONS	548002	67,500	67,500	68,100	+0	0.0%	-600	0.9%
ELECTRIC,GAS,SANITARY	549002	40,100	40,200	38,800	-100	0.2%	+1,300	3.4%
TRADE	600001	1,465,000	1,461,900	1,461,400	+3,100	0.2%	+3,600	0.2%
WHOLESALE TRADE	600016	290,900	293,300	293,300	-2,400	0.8%	-2,400	0.8%

SOURCE: FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, CURRENT EMPLOYMENT STATISTICS PROGRAM, IN COOPERATION WITH THE U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

CSE18 VER 2.0 LAST UPDT:08/10/88 NON-AGRICULTURAL EMPLOYMENT IN FLORIDA 91/03/25

BUREAU OF LABOR STATISTICS AREA...0000-STATEWIDE

		FEBRUARY 1991	JANUARY 1991	FEBRUARY 1990	CHANGE FROM JAN. 1991 TO FEB. 1991		CHANGE FROM FEB. 1990 TO FEB. 1991	
WHOLESALE - DURABLES	650012	165,900	167,700	170,100	-1,800	1.1%	-4,200	2.5%
WHOLESALE -NONDURABLE	651012	125,000	125,600	123,200	-600	0.5%	+1,800	1.5%
RETAIL TRADE	600036	1,174,100	1,168,600	1,168,100	+5,500	0.5%	+6,000	0.5%
BLDNG MATLS,GRDN SUPL	652002	45,100	45,500	46,200	-400	0.9%	-1,100	2.4%
GENERAL MERCHANDISE	653002	124,200	129,300	137,000	-5,100	3.9%	-12,800	9.3%
FOOD STORES	654002	207,600	208,500	208,100	-900	0.4%	-500	0.2%
AUTOMOTIVE DEALERS	655002	115,400	115,700	115,900	-300	0.3%	-500	0.4%
APPAREL & ACCESSORY	656002	63,700	64,400	63,700	-700	1.1%	+0	0.0%
FURN, HOMEFURN, EQUIP	657002	54,500	55,700	56,300	-1,200	2.2%	-1,800	3.2%
EATING & DRINKING	658002	412,500	396,600	402,000	+15,900	4.0%	+10,500	2.6%
MISC RETAIL	659002	151,100	152,900	138,900	-1,800	1.2%	+12,200	8.8%
FINANCE,INS.,REAL EST.	700001	365,700	365,400	369,000	+300	0.1%	-3,300	0.9%
DEPOSITORY INSTNS	760002	112,000	112,200	119,300	-200	0.2%	-7,300	6.1%
NONDEPOSITORY INSTNS	761002	25,200	25,200	24,800	+0	0.0%	+400	1.6%
INSURANCE CARRIERS	763002	64,300	64,100	61,400	+200	0.3%	+2,900	4.7%
INSURANCE AGENTS	764002	41,000	40,600	38,900	+400	1.0%	+2,100	5.4%
REAL ESTATE	765002	96,300	96,400	97,800	-100	0.1%	-1,500	1.5%
SERVICES	800001	1,640,300	1,626,700	1,574,900	+13,600	0.8%	+65,400	4.2%
HOTELS & OTHR LODGING	870002	146,800	144,300	144,000	+2,500	1.7%	+2,800	1.9%
PERSONAL SERVICES	872002	65,600	64,400	64,700	+1,200	1.9%	+900	1.4%
BUSINESS SERVICES	873002	308,900	307,200	293,100	+1,700	0.6%	+15,800	5.4%
AUTO REPAIR & PARKING	875002	55,600	55,200	55,500	+400	0.7%	+100	0.2%
MISC REPAIR SERVICES	876002	24,900	25,100	24,400	-200	0.8%	+500	2.0%
MOTION PICTURES	878002	13,800	13,800	14,300	+0	0.0%	-500	3.5%
AMUSEMENT, RECREATION	879002	110,600	111,100	106,600	-500	0.5%	+4,000	3.8%
HEALTH SERVICES	880002	426,300	423,400	400,600	+2,900	0.7%	+25,700	6.4%
LEGAL SERVICES	881002	52,100	52,300	53,500	-200	0.4%	-1,400	2.6%
EDUCATIONAL SERVICES	882002	65,100	62,500	61,800	+2,600	4.2%	+3,300	5.3%
ENGINEERING & MNGMNT.	887002	127,700	127,900	125,500	-200	0.2%	+2,200	1.8%
TOTAL GOVERNMENT	900001	872,400	864,900	842,300	+7,500	0.9%	+30,100	3.6%
TOTAL FEDERAL GOVT.	910001	122,000	122,200	121,200	-200	0.2%	+800	0.7%
TOTAL STATE & LOCAL	940001	750,400	742,700	721,100	+7,700	1.0%	+29,300	4.1%
TOTAL STATE GOVERNMENT	920001	179,800	176,300	173,700	+3,500	2.0%	+6,100	3.5%
TOTAL LOCAL GOVERNMENT	930001	570,600	566,400	547,400	+4,200	0.7%	+23,200	4.2%

SOURCE: FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION. CURRENT EMPLOYMENT STATISTICS PROGRAM. IN COOPERATION WITH THE U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

CSE18 VER 2.0 LAST UPDT:08/10/88
BUREAU OF LABOR STATISTICS

HOURS AND EARNINGS OF PRODUCTION OR NON-SUPERVISORY WORKERS BY INDUSTRY IN FLORIDA
AREA...0000-STATEWIDE

91/03/25

		AVERAGE WEEKLY EARNINGS			AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
		FEB. 1991	JAN. 1991	FEB. 1990	FEB. 1991	JAN. 1991	FEB. 1990	FEB. 1991	JAN. 1991	FEB. 1990
NONMETALLIC MINERALS	114002	$482.59	$462.20	$470.32	45.7	44.4	47.7	$10.56	$10.41	$9.86
PHOSPHATE ROCK	114754	$536.81	$532.08	$524.33	45.3	44.6	44.7	$11.85	$11.93	$11.73
MANUFACTURING	300001	$368.63	$369.26	$361.68	40.2	40.4	41.1	$9.17	$9.14	$8.80
DURABLE GOODS	300016	$371.05	$369.84	$363.32	40.2	40.2	41.1	$9.23	$9.20	$8.84
LUMBER & WOOD PRODS.	324002	$285.64	$294.39	$287.34	38.6	39.2	39.2	$7.40	$7.51	$7.33
FURNITURE & FIXTURES	325002	$285.00	$296.01	$286.94	38.0	39.0	40.4	$7.50	$7.59	$7.35
STONE, CLAY, GLASS	332002	$403.94	$418.04	$414.10	42.7	43.5	44.1	$9.46	$9.61	$9.39
PRIMARY METAL IND.	333002	$479.73	$480.08	$454.05	45.3	46.7	45.0	$10.59	$10.28	$10.09
FABRICATED METAL	334002	$329.34	$325.71	$321.98	38.7	38.5	39.8	$8.51	$8.46	$8.09
INDUSTRIAL MACHINERY	335002	$412.46	$411.07	$412.53	41.0	40.7	41.5	$10.06	$10.10	$9.95
ELECTRONIC EQUIPMENT	336002	$376.40	$373.33	$368.40	40.0	40.1	41.3	$9.41	$9.31	$8.92
TRANSPORTATION EQUIP.	337002	$459.38	$452.38	$422.94	41.2	41.2	42.0	$11.15	$10.98	$10.07
INSTRUMENTS & RELATED	338002	$327.49	$323.31	$321.17	39.6	39.0	39.7	$8.27	$8.29	$8.09
MISC MANUFACTURING	339002	$303.81	$299.75	$291.02	38.9	37.8	38.7	$7.81	$7.93	$7.52
NONDURABLE GOODS	400016	$366.33	$369.15	$360.50	40.3	40.7	41.2	$9.08	$9.07	$8.75
FOOD & KINDRED PROD.	420002	$352.56	$352.29	$357.18	40.9	41.3	43.4	$8.62	$8.53	$8.23
PRESERVED FRUITS	420303	$344.61	$361.23	$377.56	40.4	42.8	46.1	$8.53	$8.44	$8.19
TOBACCO PRODUCTS	421002	$362.49	$356.83	$318.02	43.0	43.2	41.9	$8.43	$8.26	$7.59
TEXTILE MILL PRODUCTS	422002	$320.60	$299.88	$244.01	45.8	44.1	40.2	$7.00	$6.80	$6.07
APPAREL & OTHER TXTLE	423002	$231.11	$237.16	$220.60	38.2	38.5	38.1	$6.05	$6.16	$5.79
PAPER & ALLIED	426002	$505.04	$525.42	$498.66	43.5	45.1	43.6	$11.61	$11.65	$11.46
PRINTING & PUBLISHING	427002	$389.82	$380.18	$400.67	37.7	37.2	38.9	$10.34	$10.22	$10.30
CHEMICALS & ALLIED	428002	$566.80	$582.92	$526.25	43.4	44.6	43.1	$13.06	$13.07	$12.21
RUBBER & MISC PLASTIC	430002	$316.17	$318.82	$309.83	42.1	43.2	43.7	$7.51	$7.38	$7.09
COMMUNICATIONS	548002	$533.52	$549.41	$519.48	39.0	39.3	39.0	$13.68	$13.98	$13.32
ELECTRIC,GAS,SANITARY	549002	$607.59	$618.02	$618.55	43.0	43.4	44.5	$14.13	$14.24	$13.90
DEPOSITORY INSTNS	760002	$310.13	$311.33	$302.25	37.5	37.6	38.9	$8.27	$8.28	$7.77

SOURCE: FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, CURRENT EMPLOYMENT STATISTICS PROGRAM, IN COOPERATION WITH THE U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

LABOR FORCE SUMMARY
SEASONALLY ADJUSTED

STATE OF FLORIDA	FEBRUARY 1991	JANUARY 1991	FEBRUARY 1990	Over-The-Year	
				Numerical Change	Percent Change
Civilian Labor Force	6,376,000	6,433,000	6,336,000	40,000	0.6
Employment	5,923,000	6,039,000	5,961,000	- 38,000	- 0.8
Unemployment	453,000	394,000	375,000	78,000	20.8
Unemployment Rate	7.1	6.1	5.9	1.2	—
Nation Unemployment Rate	6.5	6.2	5.3	1.2	—

Source: U. S. Department of Labor, Bureau of Labor Statistics, Current Population Survey.

LABOR FORCE SUMMARY
NOT SEASONALLY ADJUSTED

STATE OF FLORIDA	FEBRUARY 1991	JANUARY 1991	FEBRUARY 1990	Over-The-Year	
				Numerical Change	Percent Change
Civilian Labor Force	6,310,500	6,322,900	6,270,000	40,500	0.6
Employment	5,866,200	5,929,200	5,904,600	- 38,400	- 0.7
Unemployment	444,400	393,800	365,500	78,900	21.6
Unemployment Rate	7.0	6.2	5.8	1.2	—
Nation Unemployment Rate	7.2	7.0	5.8	1.4	—

Source: U. S. Department of Labor, Bureau of Labor Statistics, Current Population Survey.

LOCAL AREA UNEMPLOYMENT STATISTICS
BY COUNTY
FEBRUARY 1991 (PRELIMINARY)

COUNTY	LABOR FORCE	EMPLOY-MENT	UNEM-PLOYMENT	RATE	COUNTY	LABOR FORCE	EMPLOY-MENT	UNEM-PLOYMENT	RATE
ALACHUA	96511	92323	4188	4.3	LAKE	60926	55854	5072	8.3
BAKER	8184	7507	677	8.3	LEE	157419	148415	9004	5.7
BAY	59431	53146	6285	10.6	LEON	115043	108763	6280	5.5
BRADFORD	9972	9464	508	5.1	LEVY	10861	10059	802	7.4
BREVARD	190240	176258	13982	7.3	LIBERTY	3082	2900	182	5.9
BROWARD	653086	608100	44986	6.9	MADISON	7563	6873	690	9.1
CALHOUN	4015	3597	418	10.4	MANATEE	95890	90205	5685	5.9
CHARLOTTE	41549	38658	2891	7.0	MARION	79334	71361	7973	10.0
CITRUS	38052	34880	3172	8.3	MARTIN	44596	40421	4175	9.4
CLAY	45029	42162	2867	6.4	MONROE	45208	43129	2079	4.6
COLLIER	83414	78626	4788	5.7	NASSAU	22351	20561	1790	8.0
COLUMBIA	19668	17776	1892	9.6	OKALOOSA	60246	55575	4671	7.8
DADE	936376	859821	76555	8.2	OKEECHOBEE	12999	11844	1155	8.9
DESOTO	9433	8743	690	7.3	ORANGE	397878	372346	25532	6.4
DIXIE	4049	3621	428	10.6	OSCEOLA	52584	48993	3591	6.8
DUVAL	343304	320025	23279	6.8	PALM BEACH	431413	401689	29724	6.9
ESCAMBIA	115418	107823	7595	6.6	PASCO	99418	91423	7995	8.0
FLAGLER	11639	10531	1108	9.5	PINELLAS	409287	384524	24763	6.1
FRANKLIN	5078	4714	364	7.2	POLK	182102	165887	16215	8.9
GADSDEN	21023	19066	1957	9.3	PUTNAM	25700	23583	2117	8.2
GILCHRIST	3624	3363	261	7.2	ST. JOHNS	39082	36445	2637	6.7
GLADES	3124	2917	207	6.6	ST. LUCIE	65556	58797	6759	10.3
GULF	4242	3844	398	9.4	SANTA ROSA	29521	27121	2400	8.1
HAMILTON	3660	3284	376	10.3	SARASOTA	127050	120628	6422	5.1
HARDEE	9861	8880	981	9.9	SEMINOLE	174660	164138	10522	6.0
HENDRY	11521	10590	931	8.1	SUMTER	11653	10468	1185	10.2
HERNANDO	38478	35302	3176	8.3	SUWANNEE	11295	10219	1076	9.5
HIGHLANDS	27470	25553	1917	7.0	TAYLOR	9280	8010	1270	13.7
HILLSBOROUGH	461326	434666	26660	5.8	UNION	4114	3907	207	5.0
HOLMES	6333	5810	523	8.3	VOLUSIA	162113	151117	10996	6.8
INDIAN RIVER	42627	39492	3135	7.4	WAKULLA	6390	5870	520	8.1
JACKSON	19260	17758	1502	7.8	WALTON	13289	12243	1046	7.9
JEFFERSON	5686	5327	359	6.3	WASHINGTON	7171	6566	605	8.4
LAFAYETTE	2644	2640	204	7.2					
FLORIDA (NOT SEASONALLY ADJUSTED)						6310500	5866200	444400	7.0
FLORIDA (SEASONALLY ADJUSTED)						6376000	5923000	453000	7.1

STATISTICAL NOTE : THE PRIMARY USE OF THESE DATA IS FOR FEDERAL FUND ALLOCATIONS. CAUTION IS URGED WHEN USING THESE DATA FOR SHORT-TERM ECONOMIC ANALYSIS. SUM OF DETAIL MAY NOT EQUAL TOTALS DUE TO ROUNDING.

SOURCE : FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, IN COOPERATION WITH THE U. S. BUREAU OF LABOR STATISTICS, LOCAL AREA UNEMPLOYMENT STATISTICS PROGRAM.

LOCAL AREA UNEMPLOYMENT STATISTICS
BY COUNTY
JANUARY 1991 (REVISED)

COUNTY	LABOR FORCE	EMPLOY-MENT	UNEM-PLOYMENT	RATE	COUNTY	LABOR FORCE	EMPLOY-MENT	UNEM-PLOYMENT	RATE
ALACHUA	96708	92739	3969	4.1	LAKE	61946	57400	4546	7.3
BAKER	8064	7436	628	7.8	LEE	157199	149397	7802	5.0
BAY	58538	52258	6280	10.7	LEON	113290	108993	4297	3.8
BRADFORD	10001	9507	494	4.9	LEVY	10751	10034	717	6.7
BREVARD	192028	179958	12070	6.3	LIBERTY	3097	2950	147	4.7
BROWARD	656268	617918	38350	5.8	MADISON	7685	7037	648	8.4
CALHOUN	4163	3742	421	10.1	MANATEE	93956	89345	4611	4.9
CHARLOTTE	41004	38487	2517	6.1	MARION	79196	72402	6794	8.6
CITRUS	37630	34628	3002	8.0	MARTIN	44419	40698	3721	8.4
CLAY	45066	42615	2451	5.4	MONROE	45066	43390	1676	3.7
COLLIER	83814	79773	4041	4.8	NASSAU	22428	20782	1646	7.3
COLUMBIA	19460	17738	1722	8.8	OKALOOSA	61760	57114	4646	7.5
DADE	940467	875586	64881	6.9	OKEECHOBEE	13097	12062	1035	7.9
DESOTO	9179	8649	530	5.8	ORANGE	398782	375720	23062	5.8
DIXIE	4038	3633	405	10.0	OSCEOLA	52859	49437	3422	6.5
DUVAL	344215	323459	20756	6.0	PALM BEACH	432907	406149	26758	6.2
ESCAMBIA	115516	108726	6790	5.9	PASCO	100059	92442	7617	7.6
FLAGLER	11766	10702	1064	9.0	PINELLAS	411742	388812	22930	5.6
FRANKLIN	4921	4616	305	6.2	POLK	182682	168180	14502	7.9
GADSDEN	20524	19106	1418	6.9	PUTNAM	25360	23417	1943	7.7
GILCHRIST	3704	3433	271	7.3	ST. JOHNS	39278	36836	2442	6.2
GLADES	3158	2958	200	6.3	ST. LUCIE	65677	59198	6479	9.9
GULF	4204	3855	349	8.3	SANTA ROSA	29497	27348	2149	7.3
HAMILTON	3760	3371	389	10.3	SARASOTA	126571	120832	5739	4.5
HARDEE	10297	9569	728	7.1	SEMINOLE	175291	165626	9665	5.5
HENDRY	11628	10733	895	7.7	SUMTER	11641	10562	1079	9.3
HERNANDO	38775	35695	3080	7.9	SUWANNEE	11223	10162	1061	9.5
HIGHLANDS	27133	25471	1662	6.1	TAYLOR	9318	8043	1275	13.7
HILLSBOROUGH	463454	439514	23940	5.2	UNION	4112	3925	187	4.5
HOLMES	6293	5810	483	7.7	VOLUSIA	158431	147932	10499	6.6
INDIAN RIVER	43279	40375	2904	6.7	WAKULLA	6407	6049	358	5.6
JACKSON	19334	18092	1242	6.4	WALTON	13267	12221	1046	7.9
JEFFERSON	5575	5290	285	5.1	WASHINGTON	7204	6625	579	8.0
LAFAYETTE	2847	2640	207	7.3					
FLORIDA (NOT SEASONALLY ADJUSTED)						6322900	5929200	393800	6.2
FLORIDA (SEASONALLY ADJUSTED)						6433000	6039000	394000	6.1

STATISTICAL NOTE : THE PRIMARY USE OF THESE DATA IS FOR FEDERAL FUND ALLOCATIONS. CAUTION IS URGED WHEN USING THESE DATA FOR SHORT-TERM ECONOMIC ANALYSIS. SUM OF DETAIL MAY NOT EQUAL TOTALS DUE TO ROUNDING.

SOURCE : FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, IN COOPERATION WITH THE U. S. BUREAU OF LABOR STATISTICS, LOCAL AREA UNEMPLOYMENT STATISTICS PROGRAM.

LOCAL AREA UNEMPLOYMENT STATISTICS
By Metropolitan Statistical Area (MSA)

February 1991 (Preliminary)

1.	Panama City MSA	10.6 %
2.	Ocala MSA	10.0
3.	Ft. Pierce MSA	9.9
4.	Lakeland-Winter Haven MSA	8.9
5.	Miami-Hialeah MSA	8.2
6.	Ft. Walton Beach MSA	7.8
7.	Melbourne-Titusville-Palm Bay MSA	7.3
8.	Pensacola MSA	6.9
9.	West Palm Beach-Boca Raton-Delray Beach MSA	6.9
10.	Ft. Lauderdale-Hollywood-Pompano Beach MSA	6.9
11.	Jacksonville MSA	6.8
12.	Daytona Beach MSA	6.8
13.	Orlando MSA	6.3
14.	Tampa-St. Petersburg-Clearwater MSA	6.2
15.	Tallahassee MSA	6.1
16.	Bradenton MSA	5.9
17.	Naples MSA	5.7
18.	Ft. Myers-Cape Coral MSA	5.7
19.	Sarasota MSA	5.1
20.	Gainesville MSA	4.4

January 1991 (Revised)

1.	Panama City MSA	10.7 %
2.	Ft. Pierce MSA	9.3
3.	Ocala MSA	8.6
4.	Lakeland-Winter Haven MSA	7.9
5.	Ft. Walton Beach MSA	7.5
6.	Miami-Hialeah MSA	6.9
7.	Daytona Beach MSA	6.6
8.	Melbourne-Titusville-Palm Bay MSA	6.3
9.	West Palm Beach-Boca Raton-Delray Beach MSA	6.2
10.	Pensacola MSA	6.2
11.	Jacksonville MSA	6.1
12.	Ft. Lauderdale-Hollywood-Pompano Beach MSA	5.8
13.	Orlando MSA	5.8
14.	Tampa-St. Petersburg-Clearwater MSA	5.7
15.	Ft. Myers-Cape Coral MSA	5.0
16.	Bradenton MSA	4.9
17.	Naples MSA	4.8
18.	Sarasota MSA	4.5
19.	Tallahassee MSA	4.3
20.	Gainesville MSA	4.2

Source : Florida Department of Labor and Employment Security, Bureau of Labor Market Information, in cooperation with the U. S. Department of Labor, Bureau of Labor Statistics, Local Area Unemployment Statistics Program.

FLORIDA ECONOMIC INDICATORS
February 1991

Seasonally Adjusted - Statewide	Current Month	Month Ago	Year Ago	Percent Change	
				Month Ago	Year Ago
INITIAL UNEMPLOYMENT COMPENSATION CLAIMS/1					
Total Initial Claims	55,266	57,267	41,389	- 3.49	33.59
Interstate Initial Claims	5,055	4,817	3,975	4.94	27.17
Intrastate Initial Claims	50,211	52,450	37,394	- 4.27	34.28
INDUSTRY INTRASTATE INITIAL CLAIMS/1					
Services	19,857	19,249	12,004	3.16	65.42
Trade	6,760	6,434	6,141	5.07	10.08
Construction	8,749	8,454	4,492	- 2.42	83.64
Manufacturing	7,082	6,953	5,480	1.86	29.23
Mining, Government, Agriculture	3,258	3,481	6,493	- 6.41	- 49.86
Transportation, Communications, Public Utilities	1,979	4,548	748	- 56.49	164.57
Finance, Insurance, Real Estate	1,438	1,429	1,279	0.63	12.43
Information Not Available	1,588	1,902	752	- 16.51	111.17
CONTINUED CLAIMS/1					
Total Weeks Claimed	502,837	482,197	298,940	4.28	68.21
Interstate Weeks Claimed	39,714	38,174	31,299	1.38	26.89
Intrastate Weeks Claimed	463,123	443,023	267,641	4.54	73.04
ECONOMIC/2					
Housing Starts (At Annual Rates)	79,930	81,490	145,061	- 1.91	- 44.90
Construction Expenditures (Thousands)	1,299,169	1,342,470	1,680,469	- 3.23	- 22.69
Average Hours Worked Manufacturing	40	40	41	0.00	- 2.44
Taxable Sales (Thousands)	11,284,300	11,240,400	11,622,500	0.39	- 2.91
Not Seasonally Adjusted - Statewide	* Data are based on program year which began July 1, 1990.				
JOB SERVICES/3					
Active File (end of month)	262,767	240,333	214,758	9.3	22.4
New Applications (month)	60,633	74,642	58,515	- 18.8	3.6
Applicants Receiving Service (07-01-90 to date)	363,055	327,317	309,082*	10.9	17.5
Nonfarm Openings Received (month)	29,025	30,966	45,206	- 6.3	- 35.8
Nonfarm Openings Unfilled (end of month)	26,293	25,456	41,222	3.3	- 36.2
Placement Transactions (month)	10,849	12,281	12,845	- 11.7	- 15.5
Individuals Placed (07-01-90 to date)	94,221	85,537	96,126*	10.2	- 2.0
Nonfarm (07-01-90 to date)	83,929	76,015	86,918*	10.4	- 3.4
Job Openings Filled (07-01-90 to date)	107,641	96,682	116,928*	11.3	- 7.9
Eligible Claimants Placed (07-01-90 to date)	7,535	6,414	10,070*	17.5	- 25.2

Sources:

1/ Florida Department of Labor and Employment Security, Division of Unemployment Compensation; Compiled and Seasonally Adjusted by the Executive Office of the Governor, Office of Planning and Budgeting, Revenue and Economic Analysis.

2/ Executive Office of the Governor, Office of Planning and Budgeting, Revenue and Economic Analysis.

3/ Florida Department of Labor and Employment Security, Division of Labor, Employment and Training.

Definitions: Initial Claim - Any notice of unemployment filed (1) to request a determination of entitlement to and eligibility for compensation (new claim) or (2) to begin a second or subsequent period of unemployment within a benefit year (additional claim).
Intrastate Claim - A claim filed in the same state in which the individual's wage credits were earned.
Interstate Claim - A claim filed in one state (agent) based on monetary entitlement to compensation in another state (liable).

For additional labor market information, please contact:

Chris Britton, Economic Analyst
Bureau of Labor Market Information
206 Hartman Building
2012 Capital Circle S.E.
Tallahassee, Florida 32399-0674
(904) 488-1048

LABOR MARKET TRENDS

A Labor Market Information Publication by the Florida Department of Labor and Employment Security

LOCAL OFFICE
FLORIDA DEPARTMENT OF LABOR
AND EMPLOYMENT SECURITY
Tallahassee, Florida 32399-0674
OFFICIAL BUSINESS
RETURN POSTAGE GUARANTEED
FIRST CLASS MAIL
LABOR MARKET INFORMATION

POSTAGE AND FEES PAID
EMPLOYMENT SECURITY MAIL
LAB 449